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OPTIMAL DESIGN OF "HCR" GEARS IN TERMS OF A RELATION BETWEEN  
A TEETH SLOPE AND SPECIFIC SLIDINGS

OPTIMÁLNÍ NÁVRH „HCR“ SOUKOLÍ Z HLEDISKA POMĚRU SKLONU ZUBŮ  
A MĚRNÝCH SKLUZŮ

**Abstract**

Designer is obliged to choose different angle of a teeth slope  $\beta$  to adjust working centre distance for a demanded value when helical gear pairs are designed. He has to respect to the value of specific slidings at the same time. This article makes basis of a designer who is just solving this task.

**Abstrakt**

Při geometrickém návrhu ozubeného soukolí čelního se šikmými zuby je často výpočtář nucen volit úhel sklonu zubů  $\beta$ , tak aby upravit osovou vzdálenost na požadovanou hodnotu. Současně však musí brát zřetel na hodnotu měrných skluzů. Tento článek vytváří podklad pro konstruktéra, který právě tuto úlohu řeší.

**Used symbols**

$a$	pitch centre distance
$a_w$	working centre distance
$d_b$	base diameter
$h_a^*$	addendum coefficient
$c^*$	tip clearance coefficient
$m_n$	normal module
$x_1$	addendum modification coefficient for pinion
$x_2$	addendum modification coefficient for wheel
$x_\Sigma$	sum of addendum modification coefficients
$z_1$	number of teeth of pinion
$z_2$	number of teeth of wheel
$\alpha_n$	basic rack flank angle
$\alpha_t$	transverse rack flank angle
$\alpha_{nw}$	working transverse pressure angle
$\beta$	helix angle at reference cylinder
$\rho_f^*$	root radius coefficient
$\mathcal{G}_{A1}$	specific sliding at pinion root

**Introduction**

The system of addendum modification coefficients for gaining of balanced specific slidings for V gearing is the most widespread modification system. For given working centre distance  $a_w$  and a sum of addendum modification coefficients  $x_\Sigma$  it is necessary to use equations (1) and (2) for the numerical solving of addendum modification coefficients for gaining of balanced specific slidings.

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$$\begin{aligned}
& \sqrt{\left(\frac{a_w}{m_n} + h_{a1}^* - \frac{z_2}{2 \cdot \cos \beta} - x_{2v}\right)^2 \cdot \frac{4 \cdot (\operatorname{tg}^2 \alpha_n + \cos^2 \beta)}{z_1^2} - 1} \\
& - \frac{\frac{z_2}{z_1}}{\sqrt{\left(\frac{a_w}{m_n} + h_{a2}^* - \frac{z_1}{2 \cdot \cos \beta} + x_{2v} - x_\Sigma\right)^2 \cdot \frac{4 \cdot (\operatorname{tg}^2 \alpha_n + \cos^2 \beta)}{z_2^2} - 1}} + \\
& + \frac{\frac{z_2 - 1}{z_1}}{\sqrt{\left(\frac{a_w}{m_n}\right)^2 \cdot \frac{4 \cdot (\operatorname{tg}^2 \alpha_n + \cos^2 \beta)}{(z_1 + z_2)^2} - 1}} = 0
\end{aligned} \tag{1}$$

$$x_{1v} = x_\Sigma - x_{2v} \tag{2}$$

For the next progress it is suitable to split this problem to the two partial tasks. The first task is derived from the fixed sum of addendum modification coefficients  $x_\Sigma$  and the second one is coming-out from the condition of the fixed working transverse pressure angle. It is necessary to remind that when the angle  $\beta$  is changing, while the angle  $\alpha_{tw}$  is fixed, the sum of addendum modification coefficients  $x_\Sigma$  must adjust itself and vice versa.

### The first task

It is requested to find a relation between a teeth slope angle  $\beta$  and other parameters ( $a_w$ ,  $x_\Sigma$ , specific slidings). Thus the constant parameter is the working transverse pressure angle -  $\alpha_{tw} = \text{const}$ . It is possible to derive an equation for the working centre distance  $a_w$  as a function of the angle  $\beta$  (6).

$$a_w = a \cdot \frac{\cos \alpha_t}{\cos \alpha_{tw}} \tag{3}$$

$$a = \frac{(z_1 + z_2) \cdot m_n}{2 \cdot \cos \beta} \tag{4}$$

$$\alpha_t = \operatorname{arctg}\left(\frac{\operatorname{tg} \alpha_n}{\cos \beta}\right) \tag{5}$$

$$a_w = \frac{(z_1 + z_2) \cdot m_n}{2 \cdot \cos \beta} \cdot \frac{\cos\left(\operatorname{arctg}\left(\frac{\operatorname{tg} \alpha_n}{\cos \beta}\right)\right)}{\cos \alpha_{tw}} \tag{6}$$

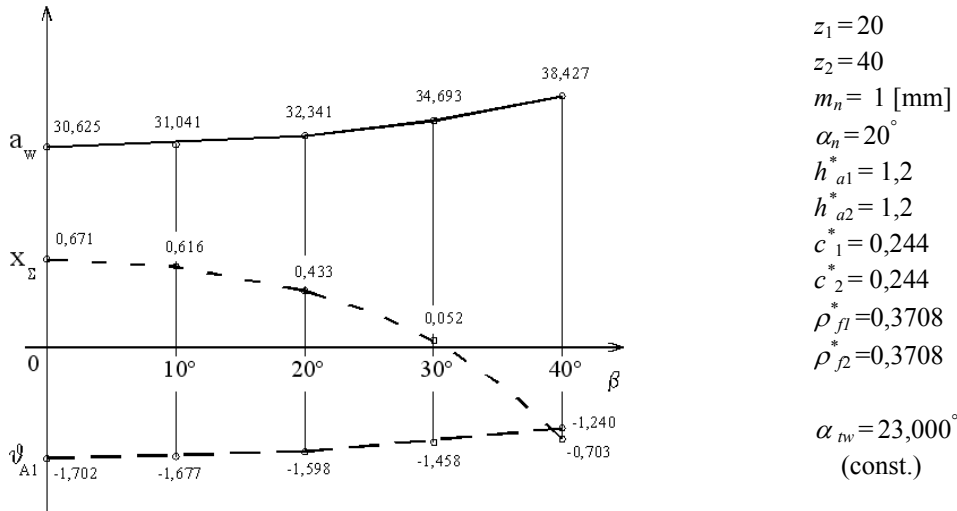
The next equation is derived from the starting equation for no tooth backlash of V gearing (7) using the equation (5). This time it is dependence between  $x_\Sigma$  and angle  $\beta$  again.

$$\operatorname{inv} \alpha_{tw} = \frac{2 \cdot x_\Sigma}{z_1 + z_2} \cdot \operatorname{tg} \alpha_n + \operatorname{inv} \alpha_t \tag{7}$$

$$x_\Sigma = \left(\operatorname{tg} \alpha_{tw} - \alpha_{tw} - \frac{\operatorname{tg} \alpha_n}{\cos \beta} + \operatorname{arctg}\left(\frac{\operatorname{tg} \alpha_n}{\cos \beta}\right)\right) \cdot \frac{z_1 + z_2}{2 \cdot \operatorname{tg} \alpha_n} \tag{8}$$

The third equation is a function between a size of balanced specific slidings at pinion root and angle  $\beta$ . Addendum modification coefficients for balanced specific slidings are computed using (1) and (2). A numeric value of the specific sliding at pinion root is determined by equation (9). There is necessary to express parameters  $a_w$  a  $d_{a2}$  as function of angle  $\beta$  there. A system of transcendental equations is formed. It must be solved numerically. All three equations are drawn in fig.1.

$$g_{A1} = 1 - \frac{z_1}{z_2} \cdot \frac{\sqrt{d_{a2}^2 - d_{b2}^2}}{2 \cdot a_w \cdot \sin \alpha_{tw} - \sqrt{d_{a2}^2 - d_{b2}^2}} \quad (9)$$



$z_1 = 20$   
 $z_2 = 40$   
 $m_n = 1$  [mm]  
 $\alpha_n = 20^\circ$   
 $h_{a1}^* = 1,2$   
 $h_{a2}^* = 1,2$   
 $c_1^* = 0,244$   
 $c_2^* = 0,244$   
 $\rho_{f1}^* = 0,3708$   
 $\rho_{f2}^* = 0,3708$   
 $\alpha_{tw} = 23,000^\circ$   
 (const.)

Fig.1

### The second task

This task is similar like the first one but the constant parameter is the sum of addendum modification coefficients  $x_\Sigma$ . Now a dependence between tooth slope angle  $\beta$  and other parameters ( $a_w$ ,  $\alpha_{tw}$ , specific slidings) is finding. The equation (6) is used for solving relation between working centre distance  $a_w$  and angle  $\beta$ . For solving dependence between working transverse pressure angle  $\alpha_{tw}$  and angle  $\beta$  is useful equation (7). Angle  $\alpha_{tw}$  must be numerically computed from (10), to which the value  $\text{inv } \alpha_{tw}$  from (7) is substituted during each computational loop.

$$\text{tg } \alpha_{tw} - \alpha_{tw} - \text{inv } \alpha_{tw} = 0 \quad (10)$$

For the third dependence – a relation between a value of specific sliding at pinion root and angle  $\beta$  is the same procedure like in the first task. For substituting of working centre distance  $a_w$  will be used the same method like in the previous paragraph again. Working transverse pressure angle is now fixed and a diameter  $d_{a2}$  is setting using usual procedure for the addendum modification coefficient  $x_{2v}$  resulting from (2). For this task all three equations are drawn in fig.2.

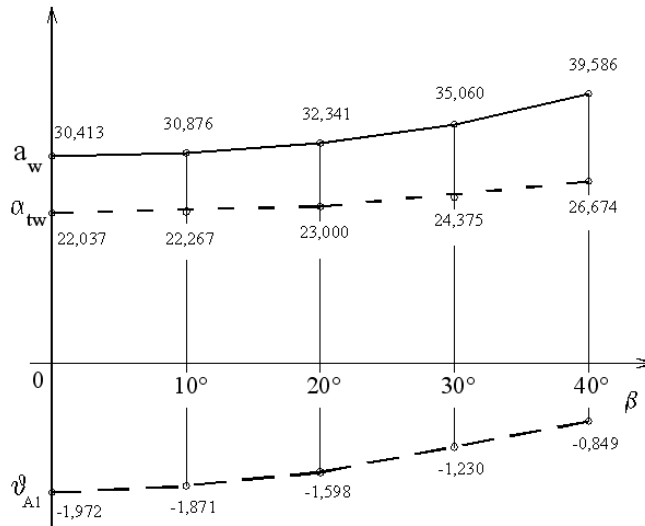


Fig.2

$$\begin{aligned}
 z_1 &= 20 \\
 z_2 &= 40 \\
 m_n &= 1 \text{ [mm]} \\
 \alpha_n &= 20^\circ \\
 h_{a1}^* &= 1,2 \\
 h_{a2}^* &= 1,2 \\
 c_1^* &= 0,244 \\
 c_2^* &= 0,244 \\
 \rho_{f1}^* &= 0,3708 \\
 \rho_{f2}^* &= 0,3708 \\
 x_\Sigma &= 0,433197 \\
 &\text{(const.)}
 \end{aligned}$$

### Conclusion

Two considerable conclusions result from both graphs. First it is good to notice that when angle  $\beta$  is changing so it is not true that for fixed  $x_\Sigma$  stay  $a_w$  and  $\alpha_{tw}$  fixed too. Here the designer would take a false step. The main result however is that when a gear pair is designed, a designer may use also bigger values of angle  $\beta$  without a danger of rising of specific slidings. On the contrary its value is falling just with bigger values of angle  $\beta$ .

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### Literature

- [1] Němček, M. *Vybrané problémy geometrie čelních ozubených kol*. MONTANEX a.s. Ostrava, 2003 ISBN 80-7225-111-2.

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